



Lumax Auto Technologies Limited

Regd. Office : Plot No. 70, Sector 10, PCNTDA, Bhosari, Pune-411026
Website: www.lumaxautotech.com Tel: 020 66304603, 66304606 Fax : 020 66304624
Email: shares@lumaxautotech.com, CIN: L31909MH1981PLC025119


PART I

(Rs. In lacs unless otherwise stated)

Consolidated Unaudited financial results for the quarter ended/half year ended September 30, 2015

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	22,637.77	21,716.80	21,968.31	44,354.57	41,643.43	82,675.48
	(b) Other operating income	437.79	256.44	208.86	694.23	408.53	1,041.23
	Total income from operations (net)	23,075.56	21,973.24	22,177.17	45,048.80	42,051.96	83,716.71
2	Expenditure						
	(a) Cost of materials consumed	11,818.24	11,619.30	12,199.82	23,437.54	22,854.24	45,258.02
	(b) Purchase of stock-in-trade	4,878.44	4,694.87	4,323.35	9,573.31	8,479.47	17,221.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(131.36)	(254.09)	(154.34)	(385.45)	(272.80)	(524.33)
	(d) Employee benefits expense	1,870.34	1,966.07	1,773.27	3,836.41	3,330.04	6,761.74
	(e) Depreciation and amortisation expense	503.31	499.20	512.24	1,002.51	1,037.37	1,936.23
	(f) Other Expenditure	2,539.36	2,190.20	2,179.84	4,729.56	4,206.35	8,321.14
	Total expenses	21,478.33	20,715.55	20,834.18	42,193.88	39,634.67	78,974.55
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	1,597.23	1,257.69	1,342.99	2,854.92	2,417.29	4,742.16
4	Other Income	161.47	146.10	98.91	307.57	261.51	416.23
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,758.70	1,403.79	1,441.90	3,162.49	2,678.80	5,158.39
6	Finance costs	111.81	118.33	121.34	230.14	251.54	516.82
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,646.89	1,285.46	1,320.56	2,932.35	2,427.26	4,641.57
8	Exceptional Items	-	-	-	-	2,136.24	2,136.24
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,646.89	1,285.46	1,320.56	2,932.35	4,563.50	6,777.81
10	Tax Expenses	512.98	410.13	406.71	923.11	1,261.44	2,091.57
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,133.91	875.33	913.85	2,009.24	3,302.06	4,686.24
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1,133.91	875.33	913.85	2,009.24	3,302.06	4,686.24
14	Minority interest	(90.92)	(52.15)	(51.64)	(143.07)	(100.09)	(188.35)
15	Net Profit / (Loss) after taxes, minority interest (13 + 14)	1,042.99	823.18	862.21	1,866.17	3,201.97	4,497.89
16	Paid up Equity Share Capital (Face Value ₹ 10/- Each)	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	21,231.94
18	Earning per share (before & after extraordinary items)(not annualised): Basic and Diluted EPS (in₹)	7.65	6.04	6.33	13.69	23.49	33.00

PART II

Selected information for the quarter ended/half year ended September 30, 2015

A. Particulars of Shareholding							
1	Public Shareholding						
	- Number of Shares	6,042,395	6,042,395	6,042,395	6,042,395	6,042,395	6,042,395
	- Percentage of Shareholding (%)	44.33%	44.33%	44.33%	44.33%	44.33%	44.33%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A	N.A	N.A	N.A	N.A	N.A
	-Percentage of Shares (as a % of the total share capital of the company)	N.A	N.A	N.A	N.A	N.A	N.A
	b) Non-encumbered						
	-Number of Shares	7,589,146	7,589,146	7,589,146	7,589,146	7,589,146	7,589,146
	-Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	55.67%	55.67%	55.67%	55.67%	55.67%	55.67%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	6					
	Disposed off during the quarter	6					
	Remaining unresolved at the end of the quarter	Nil					
Key Standalone Financial Information (as per Clause 41 of Listing Agreement):							
1	Turnover (Including other operating income)	14,624.42	13,692.78	13,708.49	28,317.20	25,900.39	52,404.37
2	Profit Before Tax	762.33	582.48	633.07	1,344.81	3,485.65	4,475.69
3	Profit After Tax	506.12	379.28	419.30	885.40	2,596.36	3,204.72

(Rs. in lacs)

Consolidated Statement of Assets and Liabilities		As At		
Particulars		30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
A	Equity & Liabilities			
	Shareholders' funds			
	Share capital	1,363.15	1,363.15	1,363.15
	Reserves and surplus	26,412.62	24,379.72	24,546.45
		27,775.77	25,742.87	25,909.60
	Minority Interest	560.43	327.92	417.36
	Non-current liabilities			
	Long-term borrowings	2,074.61	3,205.73	2,712.06
	Deferred tax liabilities (Net)	1,604.53	1,386.95	1,576.09
	Long term provisions	292.77	281.90	317.87
		3,971.91	4,874.58	4,606.02
	Current liabilities			
	Short Term Borrowings	473.70	4.45	55.68
	Trade payables	14,516.32	15,090.18	12,962.26
	Other current liabilities	3,989.87	2,296.13	2,624.94
	Short-term provisions	559.91	1,716.94	1,549.72
		19,539.80	19,107.70	17,192.60
	Total	51,847.91	50,053.07	48,125.58
B	Assets			
	Non-current assets			
	Fixed assets	22,450.47	22,585.71	22,843.94
	Non-current investments	1,937.84	1,937.84	1,937.84
	Long-term loans and advances	1,966.19	1,695.90	1,730.12
	Other non-current assets	772.54	1,002.94	955.22
		27,127.04	27,222.39	27,467.12
	Current assets			
	Inventories	5,196.95	4,222.27	4,691.42
	Trade receivables	15,804.38	14,637.96	13,236.21
	Cash and Bank Balances	2,303.74	2,881.53	1,953.74
	Short-term loans and advances	1,145.24	1,062.21	766.63
	Other current assets	270.56	26.71	10.46
		24,720.87	22,830.68	20,658.46
	Total	51,847.91	50,053.07	48,125.58

Notes :

- The above Unaudited financial results have been duly reviewed by the Audit Committee and approved by the Board of Directors in the meeting held on November 06, 2015.
- The Company's business activity falls within a single business segment i.e. manufacture & trading of Automotive Components and therefore, segment reporting in terms of Accounting Standard 17 on Segmental Reporting is not applicable.
- Tax expenses includes current tax, deferred tax and MAT credit entitlement/utilisation.
- Previous year/quarterly results have been regrouped/reclassified wherever considered necessary, to confirm to the current quarter figures.
- The above financial results are available on the Company's website (www.lumaxautotech.com) and also on the website of NSE (www.nseindia.com) and BSE

For and on behalf of the Board of Directors

Place : New Delhi
Date: November 06, 2015

D. K. Jain
Chairman

**Lumax Auto Technologies Limited**

Regd. Office : Plot No. 70, Sector 10, PCNTDA, Bhosari, Pune-411026
 Website: www.lumaxautotech.com Tel: 020 66304603, 66304606 Fax : 020 66304624
 Email: shares@lumaxautotech.com, CIN: L31909MH1981PLC025119



PART I

(Rs. in lacs unless otherwise stated)

Unaudited Financial Results for the quarter/ half year ended September 30, 2015

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	14,604.62	13,679.41	13,697.57	28,284.03	25,882.08	52,197.95
	(b) Other operating income	19.80	13.37	10.92	33.17	18.31	206.42
	Total income from operations (Net)	14,624.42	13,692.78	13,708.49	28,317.20	25,900.39	52,404.37
2	Expenses						
	(a) Cost of materials consumed	5,759.81	5,569.00	6,046.70	11,328.81	11,081.49	22,640.35
	(b) Purchases of stock-in-trade	4,878.44	4,694.87	4,224.30	9,573.31	8,293.23	16,827.42
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(99.87)	(179.98)	(152.98)	(279.85)	(297.43)	(524.91)
	(d) Employee benefits expense	1,214.37	1,205.43	1,102.73	2,419.80	2,082.13	4,260.33
	(e) Depreciation and amortisation expense	282.37	278.32	257.59	560.69	527.53	1,038.24
	(f) Other expenditure	1,795.41	1,489.20	1,544.70	3,284.61	2,976.70	5,731.82
	Total expenses	13,830.53	13,056.84	13,023.04	26,887.37	24,663.65	49,973.25
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	793.89	635.94	685.45	1,429.83	1,236.74	2,431.12
4	Other Income	70.32	57.46	67.43	127.78	126.67	181.52
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	864.21	693.40	752.88	1,557.61	1,363.41	2,612.64
6	Finance cost	101.88	110.92	119.81	212.80	247.21	506.40
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	762.33	582.48	633.07	1,344.81	1,116.20	2,106.24
8	Exceptional Items	-	-	-	-	2,369.45	2,369.45
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	762.33	582.48	633.07	1,344.81	3,485.65	4,475.69
10	Tax Expenses	256.21	203.20	213.77	459.41	889.29	1,270.97
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	506.12	379.28	419.30	885.40	2,596.36	3,204.72
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	506.12	379.28	419.30	885.40	2,596.36	3,204.72
14	Paid up Equity Share Capital (Face Value ₹ 10/- Each)	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	8,973.52
16	Earning per share (before and after extraordinary items) (not annualised): Basic & Diluted (in ₹)	3.71	2.78	3.08	6.50	19.05	23.51

PART II

Selected Information for the quarter/half year ended September 30, 2015

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A.	Particulars of Shareholding						
	Public Shareholding	6,042,395	6,042,395	6,042,395	6,042,395	6,042,395	6,042,395
	- Number of Shares	44.33%	44.33%	44.33%	44.33%	44.33%	44.33%
	- Percentage of Shareholding (%)						
	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A	N.A	N.A	N.A	N.A	N.A
	-Percentage of Shares (as a % of the total share capital of the company)	N.A	N.A	N.A	N.A	N.A	N.A
	b) Non-encumbered						
	-Number of Shares	7,589,146	7,589,146	7,589,146	7,589,146	7,589,146	7,589,146
	-Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	55.67%	55.67%	55.67%	55.67%	55.67%	55.67%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	6					
	Disposed off during the quarter	6					
	Remaining unresolved at the end of the quarter	Nil					

(Rs. in lacs)

Statement of Assets and Liabilities		As At		
Particulars	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)	
A	Equity & Liabilities			
	Shareholders' funds			
	Share capital	1,363.15	1,363.15	1,363.15
	Reserves and surplus	11,901.53	11,535.40	11,016.12
		13,264.68	12,898.55	12,379.27
	Non-current liabilities			
	Long-term borrowings	1,928.04	3,205.73	2,568.09
	Deferred tax liabilities (Net)	831.41	713.61	805.53
		2,759.45	3,919.34	3,373.62
	Current liabilities			
	Short - term borrowing			
	Trade payables	398.67	-	-
	Other current liabilities	10,027.88	9,513.02	8,478.00
	Short-term provisions	3,285.63	1,782.54	2,055.99
		409.14	1,090.48	1,506.69
		14,121.32	12,386.04	12,040.68
	Total	30,145.45	29,203.93	27,793.57
B	Assets			
	Non-current assets			
	Fixed assets	11,060.65	11,196.66	11,327.66
	Non-current investments	2,847.52	2,629.22	2,847.52
	Long-term loans and advances	1,790.92	1,510.71	1,600.34
	Other non-current assets	39.83	100.72	125.65
		15,738.92	15,437.31	15,901.17
	Current assets			
	Inventories	3,241.82	2,682.07	2,893.12
	Trade receivables	8,875.24	8,306.49	7,521.18
	Cash and Bank Balances	1,355.02	1,775.15	1,049.97
	Short-term loans and advances	679.19	982.59	426.89
	Other current assets	255.26	20.32	1.24
		14,406.53	13,766.62	11,892.40
	Total	30,145.45	29,203.93	27,793.57

Notes:

- The above Unaudited financial results have been duly reviewed by the Audit Committee and approved by the Board of Directors in the meeting held on November 06, 2015. The Standalone financial results have been subjected to limited review by the statutory auditors of the Company in terms of clause 41 of the listing agreement.
- The Company's business activity falls within a single business segment i.e. manufacture of Automotive Components and therefore, segment reporting in terms of Accounting Standard 17 on Segmental Reporting is not applicable.
- Tax expense includes current tax, deferred tax and MAT credit entitlement/ utilisation.
- Previous year/ quarterly results have been regrouped/ rearranged wherever considered necessary to confirm to the current quarter figures.
- The above financial results are available on the Company's website www.lumaxautotech.com and also on the website of NSE (www.nseindia.com) and BSE (www.bseindia.com)

For and on behalf of the Board of Directors

Place : New Delhi
 Date: November 06, 2015

D. K. Jain
 Chairman